

SWITZER

FOUNDATION

FY 2011 Annual Report of the Robert & Patricia Switzer Foundation

The Robert and Patricia Switzer Foundation was formed in 1985 in Cleveland, Ohio. Its core giving program is the Switzer Environmental Fellowship program, which assists talented graduate student scholars who are dedicated to environmental problem solving. Beyond the Fellowship program, the Foundation also seeks to strengthen private, non-profit environmental organizations while furthering the professional development of Switzer Fellows. It accomplishes these goals through the Switzer Leadership Grant Program, the Collaborative Initiatives Fund, and the Professional Development Fund. The Foundation intends its grantmaking to be instrumental in creating a cadre of highly motivated, highly trained and committed individuals who will be the environmental leaders of tomorrow. All grant programs are administered through the Foundation's office in Belfast, Maine.



Switzer Environmental Fellowship Program

The Fellowship program is the core program of the Foundation. Twenty Fellowships are awarded annually, in the amount of \$15,000 each, to talented graduate students in New England and California. Fellowships offer one year of support during the Fellow's graduate program. After completion of their studies, Fellows are eligible for other Foundation grant programs designed to enhance the leadership skills and professional development of the Fellow. The Network of Switzer Fellows now includes nearly 500 Fellows working across the country and internationally.

In FY 2011, we added 20 new Fellows to our Network. The 2011 Fellows hail from 11 different graduate schools and are studying in an impressive array of diverse fields. Detailed biographies are available on the Switzer Foundation website:

www.switzernetwork.org/fellows

Switzer Leadership Program

The Robert and Patricia Switzer Foundation created the Leadership Grant Program in 1990 to help advance the professional careers of Switzer Fellows and to give non-profit organizations, educational institutions and government agencies greater access to individuals with superior technical, scientific or policy expertise. Switzer Fellows work in a wide range of fields and their skills can be of great value in solving today's complex environmental problems. Grants are awarded to organizations which are able to offer a professional position for a Fellow that utilizes the Fellow's expertise and helps to build capacity for the organization to address a critical environmental issue. Grants may support salary and project expenses for the Fellow of up to \$40,000 for one year. See the Switzer Foundation website for more information about this grant program, our grantees and application information.

www.switzernetwork.org/grant-programs/leadership-grants

Switzer Collaborative Grants

The Collaborative Initiatives Fund (CIF) is designed to foster new collaborations among Switzer Fellows who are working on similar issues in order to leverage their individual and organizational resources to advance progress on that issue. For example, Fellows may collaborate on climate change, river restoration policy, renewable energy, environmental health advocacy, etc. Outcomes that produce policy recommendations, coordinated testimony or advocacy that applies science to policy and practice for tangible results is encouraged.

www.switzernetwork.org/grant-programs/collaborative-initiatives

Network and Leadership Development

Nearly 500 Switzer Fellows and grantees are part of a growing network of leaders and organizations committed to environmental improvement. The Switzer Foundation is likewise committed to ongoing professional development and enhancing the potential for innovation and collaboration among Fellows and their diverse backgrounds and areas of expertise. Leadership is strengthened through trainings, webinars, and speaking opportunities. To learn more about the ways in which Switzer Fellows are making positive change, see our News page at:

www.switzernetwork.org/news.

A vibrant community of environmental leaders • www.switzernetwork.org

Celebrating 25 years of supporting environmental leadership



Nearly **500 Switzer Fellows** living and working across the country and internationally. Switzer Fellows are found in **38 states** and **eleven foreign countries**, including Norway, India, China, Thailand, Israel, Australia, England, Canada, Germany, New Zealand and Switzerland

- **\$5,638,000** in Fellowships • **Over \$2 million** in Leadership Grants
- **\$80,000** in Professional Development Grants • **\$130,000** in Collaborative Initiatives Grants

Our Values
 Belief in Individuals
 Environmental Stewardship
 Sustainability and Systems
 Thinking
 Interdisciplinary and
 Innovative Problem-solving
 Maximizing Impact
 Accountability and Results

Robert and Patricia Switzer Foundation 2011 Annual Financial Report (FISCAL YEAR ENDING JUNE 30, 2011)

The following financial data for FY 2010 and FY 2011 is based on audited financial statements.

FINANCIAL STATEMENT	FY 2010	FY 2011
Assets (at market value)		
Common Stocks	\$ 12,183,206	\$ 14,520,333
Fixed Income	3,266,069	3,386,824
Liquidity	278,617	108,671
Other Assets (equipment)	10,762	3,160
Total Assets	\$15,738,653	\$18,018,988
Liabilities and Equity		
Liabilities	\$ 150,019	\$ 178,239
Equity (unrestricted)	15,588,634	17,840,749
Equity (temporarily restricted)	0	0
Total Liabilities and Net Assets	\$ 15,738,653	\$ 18,018,988

TRUSTEES

Ashley Boren(Chair)
 Steve Parry
 Margaret Rubega
 Jennifer Sokolove
 Deborah Spalding
 Jessica Switzer
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STATEMENT OF REVENUE AND DISBURSEMENT

Income From Investments		
Interest Income	\$ 968	\$372
Dividends	532,998	514,375
Investment Income	0	0
Realized Gain/Loss	(37,277)	57,148
Other Income	2,221	21,901
Grants (temporarily restricted)	0	0
Total Operating Revenues	\$ 498,910	\$ 593,796
Disbursements From Income		
Grants Paid	\$ 590,891	\$ 577,734
Investment management expenses	20,000	27,500
Operating and Admin Expenses *	344,256	423,119
Total Expenses	\$ 955,147	\$ 1,028,353

* includes excise tax expense